



AUTHORIZATION FORM TO RELEASE PERSONAL INFORMATION

I, _____, hereby authorize the
(Print name of Participant)

- _____ Boilermaker-Blacksmith National Pension Trust – Fax number: 913-621-8635
- _____ Boilermakers National Annuity Trust – Fax number: 866-439-8602
- _____ Boilermakers Employer Contributions Dept. (hours and contributions requests) – Fax number: 913-621-2464

To release information (verbally or in writing) concerning my:

- _____ Hours and contributions for the time period _____
- _____ Annuity Plan Only - Current account balance _____
- _____ Pension Plan Only - My estimated monthly benefit as of _____
- _____ Pension IRS Form 1099R for years: _____
- _____ Annuity IRS Form 1099R for years: _____
- _____ Other item(s) not listed above: _____

(May require additional authorization – please call for instructions)

To the below authorized representative:

Name: _____ Relationship to Participant: _____

Law Firm or Organization (if applicable): _____

Street: _____ City: _____ State: _____ Zip _____

Phone: _____ Fax: _____ Email: _____

_____ **Send nothing now (please file for future requests for information) -OR-**

_____ **Send now by Mail _____ Fax _____ Email _____ Phone _____**

This authorization is effective: **(IF LEFT BLANK, AUTHORIZATION ONLY GOOD FOR ONE USE)**

- _____ A. From _____ to _____ **(MAXIMUM OF ONE YEAR)**
- _____ B. For one year from the below signed date

Participant Name (print): _____ **Last 4 Digits of SSN:** _____

Participant Address: _____ **Phone:** _____

Participant Signature: _____ **Date:** _____

Note: The Funds Office will only release information upon specific request and does not assume any on-going responsibility to provide information absent a specific request.

Authorization: The Fund may use and share participants' or beneficiaries' personal information within our organization, with business partners, and with other Boilermaker entities solely for the purpose of operating, administering, and delivering benefits, communications, and services.